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Administrator, Land Owner Transparency Act
Land Title and Survey Authority of British Columbia
Suite 500 – 11 Eighth Street, New Westminster, BC V3M 3N7
T: 1-877-577-5872 or 604-630-9630
E: lotr@ltsa.ca

1. Property Information

Is this Transparency Report being filed to update or correct a previously filed Transparency Report? Yes No

If yes: Transparency Report ID # of previously filed report:

Enter the Parcel Identifier (PID) assigned to the land being transferred.

PID(s)			

*If more space is needed, enter the remaining PIDs in another Transparency Report form.

If the parcel has not been assigned a PID, enter another identifier or a legal description of the parcel below. Titles and charges that do not have a PID are those recorded in an Absolute Fee Book (AFB), Indefeasible Fee Book (IFB), Absolute Fee Charge Book (AFCB) or are Vancouver Street Leases.

Land title or charge number	Legal description of land

Suggested structure of title or charge entry:
<Land Title District> <Book Prefix>
<Volume> <Folio> <Document Number>

Examples of titles / charges:
NW AFB 18/155/979a
KA AFCB 1/524/1960
VA IFB 6/447/17185

Examples of legal description of a parcel of land:
District Lot 1234, Cariboo Land District
Lot 1, District Lot 555, New Westminster District, Plan 12345

2. Reporting Body - Primary Identification

The reporting body is a:

Relevant corporation	Go to Section 2.1		
Trustee of a relevant trust	→ The trustee is a(n):	Corporation	Go to Section 2.1
		Individual	Go to Section 2.2
Partner of a relevant partnership	→ The partner of the relevant partnership is a(n):	Corporation	Go to Section 2.1
		Individual	Go to Section 2.2

2.1. Corporation

Name of corporation

Registered Office Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Transparency Report

Does the corporation have a head office? **Yes** **No** *If yes, enter Head Office Address.*

Head Office Address	The head office address is the same as above
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Address 1 (Street No./Name)	Address 2 (Apt. No., PO Box, RR)	Postal / ZIP code
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City	Province / state	Country
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Jurisdiction of Incorporation

If the corporation or company has been continued or transferred into another jurisdiction, the jurisdiction into which the corporation or company was most recently continued or transferred (if applicable)

If the reporting body is a:	→ Relevant corporation Go to Section 3.1	→ Trustee of a relevant trust Go to Section 3.2	→ Partner of a relevant partnership Go to Section 2.3
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2.2. Individual

Given name(s)	Last name
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Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the <i>Immigration and Refugee Protection Act (Canada)</i> ?	Yes	No
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If no: Countries or states of citizenship

Is the individual's principal residence in Canada?	Yes	No
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If yes: City

Province

If no: City

Country

If the reporting body is a:	→ Trustee of a relevant trust Go to Section 3.2	→ Partner of a relevant partnership Go to Section 2.3
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2.3. Relevant Partnership

Partnership's registered business name (if applicable)

Partnership type (select one)

General partnership

Limited partnership

Limited liability partnership

Professional partnership

Foreign partnership within the meaning of the *Partnership Act*

Similar legal relationship created in another jurisdiction

Other partnership type (specify)

Transparency Report

Registered Office Address or Head Office Address

Address 1 (Street No./Name) Address 2 (Apt. No., PO Box, RR) Postal / ZIP code

City Province / state Country

Address of the Partnership's Principal Business Premises

The partnership's principal business premises is the same address as above

Address 1 (Street No./Name) Address 2 (Apt. No., PO Box, RR) Postal / ZIP code

City Province / state Country

Jurisdiction, the laws of which govern the partnership or the partnership agreement

[Go to Section 3.3](#)

3. Reporting Body - Additional information

3.1. Relevant corporation

Business number, if any, within the meaning of the *Income Tax Act (Canada)*

Incorporation number (or continuation, amalgamation, or other identifying number or designation)

[Go to Section 4](#)

3.2. Trustee of a relevant trust

Reference number of the trust instrument (if applicable)

Settlor(s) of the Trust

Are there any settlors of the trust?

Yes

[Go to Section 3.2.1](#)

No

[Go to Section 4](#)

3.2.1. Settlor 1

Type (select one)

Corporation

[Go to Section 3.2.1.1](#)

Individual

[Go to Section 3.2.1.2](#)

3.2.1.1. Settlor 1 - Corporation - Primary Identification

Name of Corporation

Registered Office Address

Address 1 (Street No./Name) Address 2 (Apt. No., PO Box, RR) Postal / ZIP code

City Province / state Country

Does the corporation have a head office?

Yes

No

If yes, enter Head Office Address.

Transparency Report

Head Office Address

The head office address is the same as above

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Jurisdiction of Incorporation

If the corporation or company has been continued or transferred into another jurisdiction, the jurisdiction into which the corporation or company was most recently continued or transferred (if applicable)

Was the reporting body able to obtain and confirm the accuracy of all required information about the settlor?

Yes

No

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the settlor?

Yes

No

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the settlor.

Go to Section 4

3.2.1.2. Settlor 1 - Individual

3.2.1.2.1. Settlor 1 - Primary Identification

Given name(s)

Last name

Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the *Immigration and Refugee Protection Act (Canada)*?

Yes

No

If no: Countries or states of citizenship

Is the individual's principal residence in Canada?

Yes

No

If yes: City

Province

If no: City

Country

Transparency Report

3.2.1.2.2. Settlor 1 - Additional Information

Date of birth (YYYY-MM-DD)

Social insurance number

Individual tax number

Individual does not have a SIN

Individual does not have an ITN

Last Known Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Is the individual resident in Canada for the purposes of the *Income Tax Act (Canada)*?

Yes

No

Has a determination of incapacity been made in respect of this individual?

Yes

No

Was the reporting body able to obtain and confirm the accuracy of all required information about the settlor?

Yes

No

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the settlor?

Yes

No

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the settlor.

Go to Section 4

3.2.2. Settlor 2

Type (select one)

Corporation

Go to Section 3.2.2.1

Individual

Go to Section 3.2.2.2

3.2.2.1. Settlor 2 - Corporation - Primary Identification

Name of Corporation

Registered Office Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Does the corporation have a head office?

Yes

No

If yes, enter Head Office Address.

Transparency Report

Head Office Address	The head office address is the same as above	
Address 1 (Street No./Name)	Address 2 (Apt. No., PO Box, RR)	Postal / ZIP code

City	Province / state	Country
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Jurisdiction of Incorporation

If the corporation or company has been continued or transferred into another jurisdiction, the jurisdiction into which the corporation or company was most recently continued or transferred (if applicable)

Was the reporting body able to obtain and confirm the accuracy of all required information about the settlor? Yes No

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the settlor? Yes No

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the settlor.

[Go to Section 4](#)

3.2.2.2. Settlor 2 - Individual

3.2.2.2.1. Settlor 2 - Primary Identification

Given name(s)	Last name
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Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the <i>Immigration and Refugee Protection Act (Canada)</i> ?	Yes	No
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If no: Countries or states of citizenship

Is the individual's principal residence in Canada?	Yes	No
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If yes: City Province

If no: City Country

3.2.2.2.2. Settlor 2 - Additional Information

Date of birth (YYYY-MM-DD)

Social insurance number

Individual tax number

Individual does not have a SIN

Individual does not have an ITN

Last Known Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Is the individual resident in Canada for the purposes of the *Income Tax Act (Canada)*?

Yes

No

Has a determination of incapacity been made in respect of this individual?

Yes

No

Was the reporting body able to obtain and confirm the accuracy of all required information about the settlor?

Yes

No

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the settlor?

Yes

No

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the settlor.

Go to Section 4

3.3. Partner of a relevant partnership

Partnership's business number, if any, within the meaning of the *Income Tax Act (Canada)*

Identifying number, if any, issued to partnership

Go to Section 4

4. Interest Holder(s)

Are there any individuals who are interest holders of the relevant corporation, partnership or trust?

Yes

No

If no: Provide a statement required under s. 21 of LOTA.

If yes: [Go to Section 4.1](#)

4.1. Interest Holder 1

4.1.1. Interest Holder 1 - Primary Identification

Given name(s)

Last name

Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the *Immigration and Refugee Protection Act (Canada)*?

Yes

No

If no: Countries or states of citizenship

Is the individual's principal residence in Canada?

Yes

No

If yes: City

Province

If no: City

Country

4.1.2. Interest Holder 1 - Additional Information

Date of birth (YYYY-MM-DD)

Social insurance number

Individual tax number

Individual does not have a SIN

Individual does not have an ITN

Last Known Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Is the individual resident in Canada for the purposes of the *Income Tax Act (Canada)*?

Yes

No

If the reporting body is a: [→ Relevant corporation](#) [→ Trustee of a relevant trust](#) [→ Partner of a relevant partnership](#)
[Go to Section 4.1.2.1](#) [Go to Section 4.1.2.2](#) [Go to Section 4.1.2.3](#)

4.1.2.1. Interest Holder 1 - Relevant Corporation

Describe how the individual is an interest holder by selecting one of the options below:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.1.2.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.1.2.1.2](#)

4.1.2.1.1. Interest Holder 1 - Relevant Corporation Option 1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

[Go to Section 4.1.2.4](#)

4.1.2.1.2. Interest Holder 1 - Relevant Corporation Option 2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)



Held solely

The interest meets criterion in s. 3(4)

[Go to Section 4.1.2.4](#)

4.1.2.2. Interest Holder 1 - Trustee of a Relevant Trust

Describe how the individual is an interest holder by selecting one of the options below:

The individual has a beneficial interest in the land, other than an interest that is contingent on the death of another individual [s. 2(a)]

[Go to Section 4.1.2.4](#)

The individual has the power to revoke the relevant trust and receive the interest in land [s. 2(b)]

[Go to Section 4.1.2.4](#)

The individual is a corporate interest holder in respect of a relevant corporation that has a beneficial interest in the interest in land [s. 2(c)(i)]

[Go to Section 4.1.2.2.1](#)

The individual is a corporate interest holder in respect of a relevant corporation that has the power to revoke the relevant trust and receive the interest in land [s. 2(c)(ii)]

[Go to Section 4.1.2.2.1](#)

4.1.2.2.1. Interest Holder 1 - Trustee of a Relevant Trust Option 3 or 4

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.1.2.2.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.1.2.2.1.2](#)

4.1.2.2.1.1. Interest Holder 1 - Trustee of a Relevant Trust Option 3.1 or 4.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [2. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

[Go to Section 4.1.2.4](#)

4.1.2.2.1.2. Interest Holder 1 - Trustee of a Relevant Trust Option 3.2 or 4.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

[Go to Section 4.1.2.4](#)

4.1.2.3. Interest Holder 1 - Partner of a Relevant Partnership

Describe how the individual is an interest holder by selecting one of the options below:

The individual is a partner in the relevant partnership and has an interest, right or ability, as a partner, in respect of the interest in land being registered [s.4(2)(a) and 4(3)(a)]

[Go to Section 4.1.2.4](#)

The individual is a corporate interest holder in respect of a relevant corporation and the relevant corporation, which is a partner in the relevant partnership, and which has an interest, right or ability, as a partner, in respect of the interest in land being registered [s. 4(2)(b) and 4(3)(b)]

[Go to Section 4.1.2.3.1](#)

4.1.2.3.1. Interest Holder 1 - Partner of a Relevant Partnership Option 2

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.1.2.3.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.1.2.3.1.2](#)

4.1.2.3.1.1. Interest Holder 1 - Partner of a Relevant Partnership Option 2.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

[Go to Section 4.1.2.4](#)

4.1.2.3.1.2. Interest Holder 1 - Partner of a Relevant Partnership Option 2.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

Go to Section 4.1.2.4

4.1.2.4. Interest Holder 1 - Additional Information About How the Individual is an Interest Holder

Provide any additional information about how the individual is an interest holder, if applicable.

Date the individual became an interest holder (YYYY-MM-DD)	Has a determination of incapacity been made in respect of this individual?	Yes	No
--	--	-----	----

Was the reporting body able to obtain and confirm the accuracy of all required information about the interest holder?	Yes	No
---	-----	----

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the interest holder?	Yes	No
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If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the interest holder.

4.2. Interest Holder 2

4.2.1. Interest Holder 2 - Primary Identification

Given name(s)

Last name

Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the *Immigration and Refugee Protection Act (Canada)*?

Yes

No

If no: Countries or states of citizenship

Is the individual's principal residence in Canada?

Yes

No

If yes: City

Province

If no: City

Country

4.2.2. Interest Holder 2 - Additional Information

Date of birth (YYYY-MM-DD)

Social insurance number

Individual tax number

Individual does not have a SIN

Individual does not have an ITN

Last Known Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Is the individual resident in Canada for the purposes of the *Income Tax Act (Canada)*?

Yes

No

If the reporting body is a:

→ Relevant corporation

→ Trustee of a relevant trust

→ Partner of a relevant partnership

Go to Section 4.2.2.1

Go to Section 4.2.2.2

Go to Section 4.2.2.3

4.2.2.1. Interest Holder 2 - Relevant Corporation

Describe how the individual is an interest holder by selecting one of the options below:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation.

Go to Section 4.2.2.1.1

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation.

Go to Section 4.2.2.1.2

4.2.2.1.1. Interest Holder 2 - Relevant Corporation Option 1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

Go to Section 4.2.2.4

4.2.2.1.2. Interest Holder 2 - Relevant Corporation Option 2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

Go to Section 4.2.2.4

4.2.2.2. Interest Holder 2 - Trustee of a Relevant Trust

Describe how the individual is an interest holder by selecting one of the options below:

The individual has a beneficial interest in the land, other than an interest that is contingent on the death of another individual [s. 2(a)]	Go to Section 4.2.2.4
The individual has the power to revoke the relevant trust and receive the interest in land [s. 2(b)]	Go to Section 4.2.2.4
The individual is a corporate interest holder in respect of a relevant corporation that has a beneficial interest in the interest in land [s. 2(c)(i)]	Go to Section 4.2.2.2.1
The individual is a corporate interest holder in respect of a relevant corporation that has the power to revoke the relevant trust and receive the interest in land [s. 2(c)(ii)]	Go to Section 4.2.2.2.1

4.2.2.2.1. Interest Holder 2 - Trustee of a Relevant Trust Option 3 or 4

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation	Go to Section 4.2.2.2.1.1
The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation	Go to Section 4.2.2.2.1.2

4.2.2.2.1.1. Interest Holder 2 - Trustee of a Relevant Trust Option 3.1 or 4.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

Go to Section 4.2.2.4

4.2.2.2.1.2. Interest Holder 2 - Trustee of a Relevant Trust Option 3.2 or 4.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

[Go to Section 4.2.2.4](#)

4.2.2.3. Interest Holder 2 - Partner of a Relevant Partnership

Describe how the individual is an interest holder by selecting one of the options below:

The individual is a partner in the relevant partnership and has an interest, right or ability, as a partner, in respect of the interest in land being registered [s.4(2)(a) and 4(3)(a)]

[Go to Section 4.2.2.4](#)

The individual is a corporate interest holder in respect of a relevant corporation and the relevant corporation, which is a partner in the relevant partnership, and which has an interest, right or ability, as a partner, in respect of the interest in land being registered [s. 4(2)(b) and 4(3)(b)]

[Go to Section 4.2.2.3.1](#)

4.2.2.3.1. Interest Holder 2 - Partner of a Relevant Partnership Option 2

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.2.2.3.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.2.2.3.1.2](#)

4.2.2.3.1.1. Interest Holder 2 - Partner of a Relevant Partnership Option 2.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

[Go to Section 4.2.2.4](#)

4.2.2.3.1.2. Interest Holder 2 - Partner of a Relevant Partnership Option 2.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

[Go to Section 4.2.2.4](#)

4.2.2.4. Interest Holder 2 - Additional Information About How the Individual is an Interest Holder

Provide any additional information about how the individual is an interest holder, if applicable.

Date the individual became an interest holder (YYYY-MM-DD)	Has a determination of incapacity been made in respect of this individual?	Yes	No
--	--	-----	----

Was the reporting body able to obtain and confirm the accuracy of all required information about the interest holder?	Yes	No
---	-----	----

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the interest holder?	Yes	No
---	-----	----

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the interest holder.

4.3. Interest Holder 3

4.3.1. Interest Holder 3 - Primary Identification

Given name(s)

Last name

Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the *Immigration and Refugee Protection Act (Canada)*?

Yes

No

If no: Countries or states of citizenship

Is the individual's principal residence in Canada?

Yes

No

If yes: City

Province

If no: City

Country

4.3.2. Interest Holder 3 - Additional Information

Date of birth (YYYY-MM-DD)

Social insurance number

Individual tax number

Individual does not have a SIN

Individual does not have an ITN

Last Known Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Is the individual resident in Canada for the purposes of the *Income Tax Act (Canada)*?

Yes

No

If the reporting body is a:

→ Relevant corporation

→ Trustee of a relevant trust

→ Partner of a relevant partnership

Go to Section 4.3.2.1

Go to Section 4.3.2.2

Go to Section 4.3.2.3

4.3.2.1. Interest Holder 3 - Relevant Corporation

Describe how the individual is an interest holder by selecting one of the options below:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation.

Go to Section 4.3.2.1.1

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation.

Go to Section 4.3.2.1.2

4.3.2.1.1. Interest Holder 3 - Relevant Corporation Option 1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Go to Section 4.3.2.4

4.3.2.1.2. Interest Holder 3 - Relevant Corporation Option 2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

[Go to Section 4.3.2.4](#)

4.3.2.2. Interest Holder 3 - Trustee of a Relevant Trust

Describe how the individual is an interest holder by selecting one of the options below:

The individual has a beneficial interest in the land, other than an interest that is contingent on the death of another individual [s. 2(a)]	Go to Section 4.3.2.4
The individual has the power to revoke the relevant trust and receive the interest in land [s. 2(b)]	Go to Section 4.3.2.4
The individual is a corporate interest holder in respect of a relevant corporation that has a beneficial interest in the interest in land [s. 2(c)(i)]	Go to Section 4.3.2.2.1
The individual is a corporate interest holder in respect of a relevant corporation that has the power to revoke the relevant trust and receive the interest in land [s. 2(c)(ii)]	Go to Section 4.3.2.2.1

4.3.2.2.1. Interest Holder 3 - Trustee of a Relevant Trust Option 3 or 4

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation	Go to Section 4.3.2.2.1.1
The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation	Go to Section 4.3.2.2.1.2

4.3.2.2.1.1. Interest Holder 3 - Trustee of a Relevant Trust Option 3.1 or 4.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

[Go to Section 4.3.2.4](#)

4.3.2.2.1.2. Interest Holder 3 - Trustee of a Relevant Trust Option 3.2 or 4.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

[Go to Section 4.3.2.4](#)

4.3.2.3. Interest Holder 3 - Partner of a Relevant Partnership

Describe how the individual is an interest holder by selecting one of the options below:

The individual is a partner in the relevant partnership and has an interest, right or ability, as a partner, in respect of the interest in land being registered [s.4(2)(a) and 4(3)(a)]

[Go to Section 4.3.2.4](#)

The individual is a corporate interest holder in respect of a relevant corporation and the relevant corporation, which is a partner in the relevant partnership, and which has an interest, right or ability, as a partner, in respect of the interest in land being registered [s. 4(2)(b) and 4(3)(b)]

[Go to Section 4.3.2.3.1](#)

4.3.2.3.1. Interest Holder 3 - Partner of a Relevant Partnership Option 2

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.3.2.3.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.3.2.3.1.2](#)

4.3.2.3.1.1. Interest Holder 3 - Partner of a Relevant Partnership Option 2.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

[Go to Section 4.3.2.4](#)

4.3.2.3.1.2. Interest Holder 3 - Partner of a Relevant Partnership Option 2.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)



Held solely

The interest meets criterion in s. 3(4)

[Go to Section 4.3.2.4](#)

4.3.2.4. Interest Holder 3 - Additional Information About How the Individual is an Interest Holder

Provide any additional information about how the individual is an interest holder, if applicable.

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Date the individual became an interest holder (YYYY-MM-DD)	Has a determination of incapacity been made in respect of this individual?	Yes	No
--	--	-----	----

Was the reporting body able to obtain and confirm the accuracy of all required information about the interest holder?	Yes	No
---	-----	----

If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the interest holder?	Yes	No
---	-----	----

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the interest holder.

4.4. Interest Holder 4

4.4.1. Interest Holder 4 - Primary Identification

Given name(s)

Last name

Is the individual a Canadian citizen or permanent resident of Canada within the meaning of the *Immigration and Refugee Protection Act (Canada)*?

Yes

No

If no: Countries or states of citizenship

Is the individual's principal residence in Canada?

Yes

No

If yes: City

Province

If no: City

Country

4.4.2. Interest Holder 4 - Additional Information

Date of birth (YYYY-MM-DD)

Social insurance number

Individual tax number

Individual does not have a SIN

Individual does not have an ITN

Last Known Address

Address 1 (Street No./Name)

Address 2 (Apt. No., PO Box, RR)

Postal / ZIP code

City

Province / state

Country

Is the individual resident in Canada for the purposes of the *Income Tax Act (Canada)*?

Yes

No

If the reporting body is a: → Relevant corporation → Trustee of a relevant trust → Partner of a relevant partnership
Go to Section 4.4.2.1 Go to Section 4.4.2.2 Go to Section 4.4.2.3

4.4.2.1. Interest Holder 4 - Relevant Corporation

Describe how the individual is an interest holder by selecting one of the options below:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation.

Go to Section 4.4.2.1.1

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation.

Go to Section 4.4.2.1.2

4.4.2.1.1. Interest Holder 4 - Relevant Corporation Option 1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [3(2)(a)(i)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Go to Section 4.4.2.4

4.4.2.1.2. Interest Holder 4 - Relevant Corporation Option 2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]

→

Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)

→

Held solely

The interest meets criterion in s. 3(4)

Go to Section 4.4.2.4

4.4.2.2. Interest Holder 4 - Trustee of a Relevant Trust

Describe how the individual is an interest holder by selecting one of the options below:

The individual has a beneficial interest in the land, other than an interest that is contingent on the death of another individual [s. 2(a)]

[Go to Section 4.4.2.4](#)

The individual has the power to revoke the relevant trust and receive the interest in land [s. 2(b)]

[Go to Section 4.4.2.4](#)

The individual is a corporate interest holder in respect of a relevant corporation that has a beneficial interest in the interest in land [s. 2(c)(i)]

[Go to Section 4.4.2.2.1](#)

The individual is a corporate interest holder in respect of a relevant corporation that has the power to revoke the relevant trust and receive the interest in land [s. 2(c)(ii)]

[Go to Section 4.4.2.2.2](#)

4.4.2.2.1 Interest Holder 4 - Trustee of a Relevant Trust Option 3 or 4

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.4.2.2.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.4.2.2.1.2](#)

4.4.2.2.1.1. Interest Holder 4 - Trustee of a Relevant Trust Option 3.1 or 4.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [2. 3(2)(a)(iii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

[Go to Section 4.4.2.4](#)

4.4.2.2.1.2. Interest Holder 4 - Trustee of a Relevant Trust Option 3.2 or 4.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]



Held solely

Held jointly
[s. 3(3)]

The interest meets
criterion in s. 3(4)

The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)



Held solely

The interest meets criterion in s. 3(4)

[Go to Section 4.4.2.4](#)

4.4.2.3. Interest Holder 4 - Partner of a Relevant Partnership

Describe how the individual is an interest holder by selecting one of the options below:

The individual is a partner in the relevant partnership and has an interest, right or ability, as a partner, in respect of the interest in land being registered [s.4(2)(a) and 4(3)(a)]

[Go to Section 4.4.2.4](#)

The individual is a corporate interest holder in respect of a relevant corporation and the relevant corporation, which is a partner in the relevant partnership, and which has an interest, right or ability, as a partner, in respect of the interest in land being registered [s. 4(2)(b) and 4(3)(b)]

[Go to Section 4.4.2.3.1](#)

4.4.2.3.1. Interest Holder 4 - Partner of a Relevant Partnership Option 2

Select one of the following options:

The individual has the following interests or rights, or a combination of them, in a significant number of shares of the relevant corporation

[Go to Section 4.4.2.3.1.1](#)

The individual has the following rights or abilities, or a combination of them, in respect of a relevant corporation that if exercised would result in the election, appointment or removal of the majority of the directors of the relevant corporation

[Go to Section 4.4.2.3.1.2](#)

4.4.2.3.1.1. Interest Holder 4 - Partner of a Relevant Partnership Option 2.1

Select all sub-options that apply:

An interest as a registered owner of one or more of the corporation's shares [s. 3(2)(a)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
An interest as a beneficial owner of one or more of the corporation's shares other than an interest that is contingent on the death of another individual [s. 3(2)(a)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of one or more of the corporation's shares [s. 3(2)(a)(iii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)

[Go to Section 4.4.2.4](#)

4.4.2.3.1.2. Interest Holder 4 - Partner of a Relevant Partnership Option 2.2

Select all sub-options that apply:

The right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(i)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
Indirect control, within the meaning of the regulations, of the right to elect, appoint or remove one or more of the corporation's directors [s. 3(2)(b)(ii)]	→	Held solely	Held jointly [s. 3(3)]	The interest meets criterion in s. 3(4)
The ability to exercise direct and significant influence over an individual who meets the criterion of s. 3(2)(b)(i) or 3(2)(b)(ii)	→	Held solely	The interest meets criterion in s. 3(4)	

[Go to Section 4.4.2.4](#)

4.4.2.4. Interest Holder 4 - Additional Information About How the Individual is an Interest Holder

Provide any additional information about how the individual is an interest holder, if applicable.

Date the individual became an interest holder (YYYY-MM-DD)	Has a determination of incapacity been made in respect of this individual?	Yes	No
--	--	-----	----

Was the reporting body able to obtain and confirm the accuracy of all required information about the interest holder?	Yes	No
---	-----	----

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If no: For the information that the Reporting Body was not able to obtain or confirm, provide a summary of the steps taken to try to obtain and confirm the information.

Was the Reporting Body able to give the written notice required under s. 24 of LOTA to the interest holder? Yes No

If no: Describe the steps the Reporting Body took under s. 24 of LOTA to give written notice to the interest holder.

5. Certifier Information

IMPORTANT – This section of Transparency Report must be signed by all certifiers.

I, having knowledge of the matters included in this transparency report and having the actual authority to certify this report as the reporting body or on behalf of the reporting body, I certify that this transparency report is correct and complete to the extent required under s. 15(7) and s. 25 of the *Land Owner Transparency Act* (LOTA). I understand and acknowledge that LOTA provides for administrative penalties under Division 4 of Part 4 and for fines and other monetary payments under Part 6 for the provision of false or misleading information in a transparency report.

Certifier 1 - Name (Printed)	Position/title	Certification date (YYYY-MM-DD)
Signature	Phone number	E-mail

Certifier 2 - Name (Printed)	Position/title	Certification date (YYYY-MM-DD)
Signature	Phone number	E-mail